

FSC GCC Fixed Income Report

18/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.79	4.875	98.83	99.33	5.76	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.89	5.375	98.42	98.94	5.78	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.89	6.500	98.30	99.16	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.16	4.750	97.55	98.05	5.72	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.75	5.625	99.74	99.29	5.84	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.75	6.750	99.45	100.25	6.73	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.77	6.250	101.22	101.85	5.91	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.77	7.000	102.53	103.38	6.72	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.53	6.750	102.51	103.06	5.78	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.53	7.375	108.32	108.98	6.01	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.16	4.875	96.85	97.57	5.34	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.54	5.932	100.00	100.61	5.51	BB+	AT MATURITY	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.99	3.125	89.94	90.43	4.99	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.04	3.125	95.74	96.18	5.13	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.12	1.625	87.22	87.66	4.98	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.41	3.000	63.89	64.60	5.52	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.41	1.875	80.76	81.21	4.94	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.48	4.125	80.27	81.04	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.48	3.125	93.69	94.15	4.98	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.45	3.125	66.14	66.89	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.99	3.875	75.82	76.49	5.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.87	1.700	80.78	81.24	4.96	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.28	4.000	63.34	64.31	6.98	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.89	3.625	82.90	83.76	6.01	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.45	5.625	92.02	92.81	6.87	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.77	6.250	79.89	80.80	8.00	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.77	1.770	100.57	101.23	6.25	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.77	5.250	86.79	87.56	7.19	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.77	4.250	92.35	93.08	6.35	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.41	5.450	89.61	90.39	6.98	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.08	5.625	87.57	88.31	7.28	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.16	9.750	124.87	125.77	4.85	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.76	6.400	108.83	109.63	5.48	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.42	6.750	99.39	100.20	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.42	6.000	79.62	80.51	7.94	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.75	5.250	89.80	90.51	5.98	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.00	4.000	98.29	98.64	5.43	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.00	4.500	95.56	96.04	5.28	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.99	4.375	96.11	96.58	5.16	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.51	3.250	88.55	89.10	5.25	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.51	2.900	96.20	96.59	5.30	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.87	0.625	84.04	84.84	3.53	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.88	3.625	94.23	94.66	5.17	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.96	7.359	101.95	102.71	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	(0.03)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.23	7.258	100.60	101.15	6.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.58	6.797	100.18	100.95	6.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.16	7.900	101.61	102.12	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.84	7.359	101.04	101.65	6.37	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.17	6.810	100.07	100.16	5.83	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.52	6.760	99.95	100.47	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.02	7.110	100.00	100.05	6.88	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.36	7.309	100.97	101.87	5.84	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.09	7.187	100.04	100.09	5.99	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.11	7.199	100.05	100.11	6.03	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.54	6.675	111.91	112.70	5.72	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.22	6.463	100.19	100.26	5.23	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.53	6.500	110.21	110.95	5.29	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.53	6.872	100.54	101.14	6.53	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.60	6.500	102.05	102.82	6.07	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.20	6.850	105.61	106.47	6.13	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.46	6.875	100.77	101.39	5.86	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.56	7.625	99.99	100.12	7.39	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.56	8.375	106.02	106.70	6.64	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.99	6.500	97.99	99.20	6.73	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2024	3.77	6.250	99.78	100.24	5.80	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/01/2023	15/01/2026	6.50	6.250	99.11	100.04	6.29	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.52	7.500	100.57	100.80	7.24	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.78	7.500	100.00	100.20	7.21	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.87	6.834	100.44	101.03	6.50	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.29	6.863	100.35	101.04	6.47	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.87	6.645	99.68	100.34	6.25	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.38	6.872	100.54	101.14	6.53	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.81	6.928	100.91	101.31	5.27	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	(0.02)	6.835	100.00	100.00	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.40	7.083	100.40	100.60	5.55	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.40	7.082	100.39	100.59	5.58	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.15	6.837	100.00	100.09	6.18	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.41	6.791	100.13	100.78	6.22	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.91	6.698	99.99	100.57	6.50	-	AT MATURITY	USD
QNB Finance Ltd	26/01/2023	26/01/2028	3.77	6.810	100.11	100.84	5.80	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2023	25/01/2026	1.77	6.596	99.71	100.38	6.29	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.28	6.303	99.22	99.87	6.33	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.95	6.798	100.29	100.92	6.26	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.81	7.750	100.90	101.25	6.99	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.86	6.875	99.06	99.34	7.13	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.83	6.750	99.17	99.33	7.60	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.81	7.147	98.00	98.84	7.29	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.77	6.798	99.71	100.37	6.65	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.59	6.847	100.11	100.65	6.61	-	AT MATURITY	USD
SNB Funding Ltd</										